

2020 **THE** REARVIEW **IN** THE MIRROR

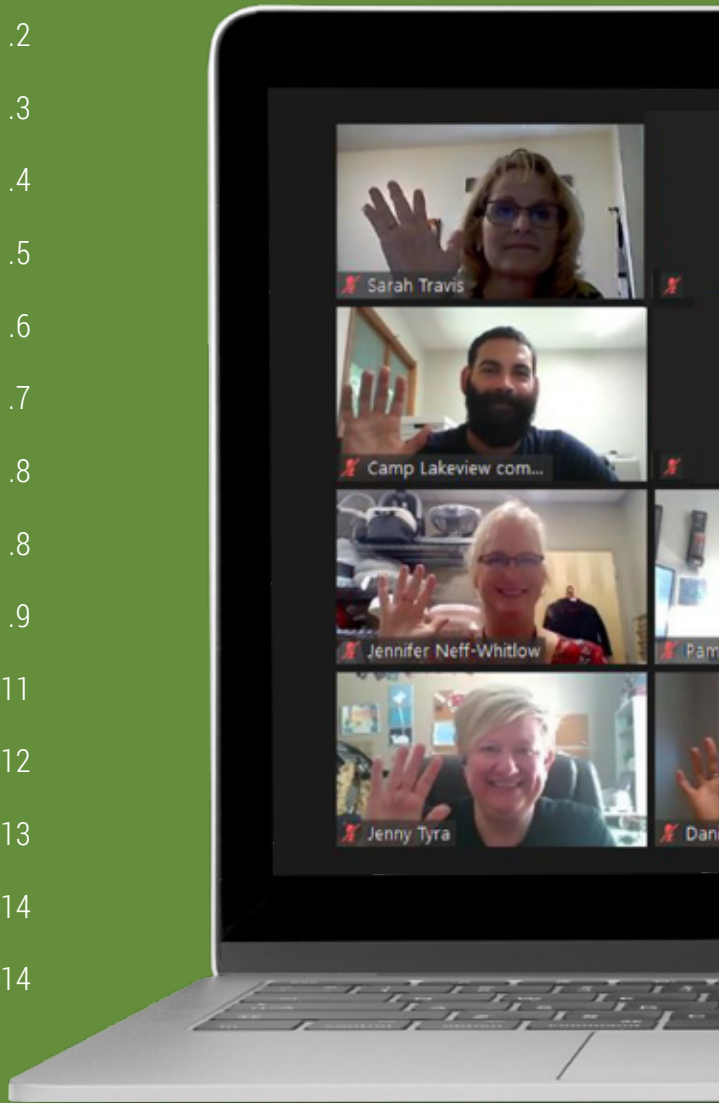


HARRISON COUNTY
Building our future together

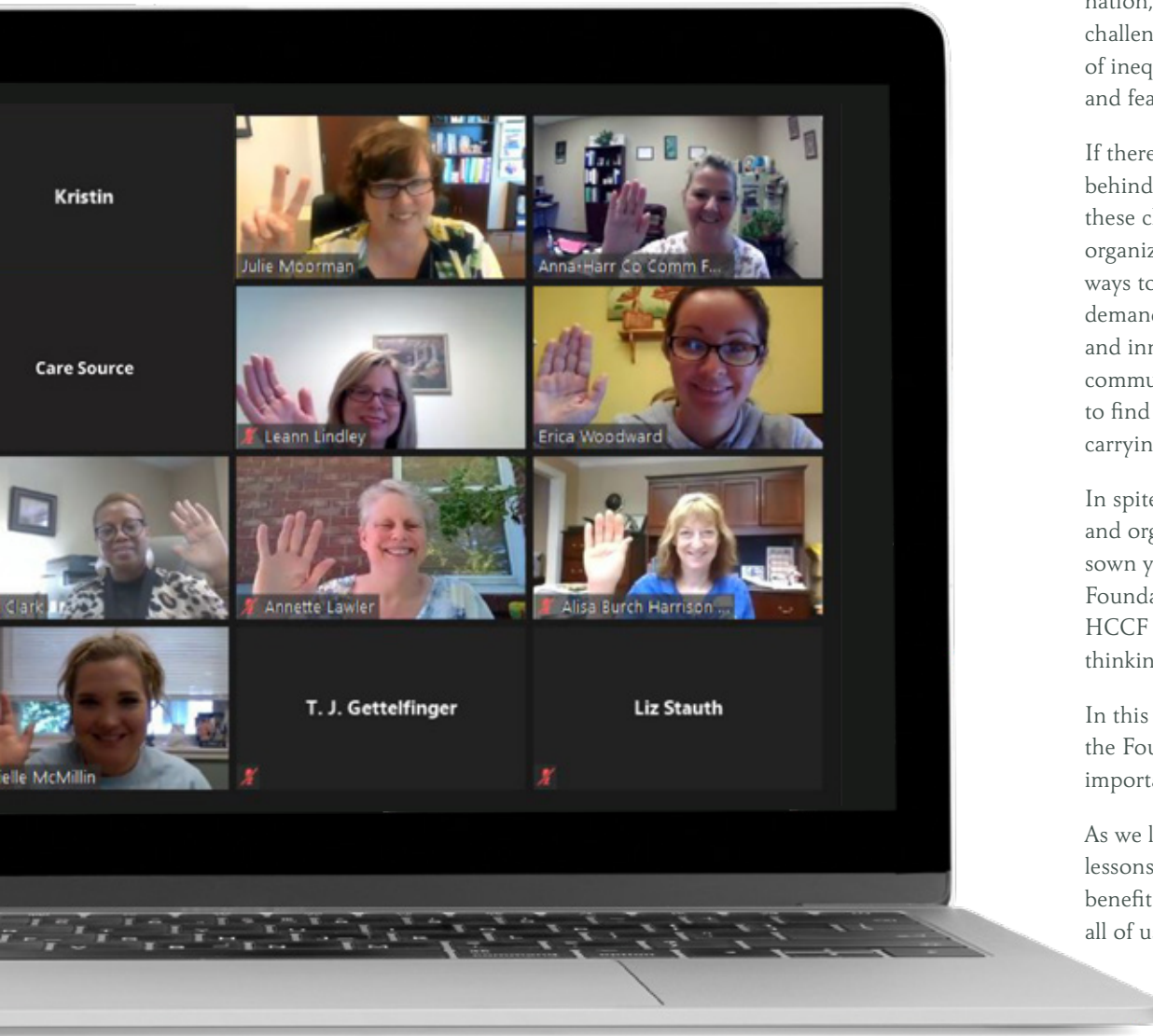
ANNUAL REPORT 2020

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Monthly meetings of the **Step Ahead Council** took place throughout 2020, in person at first, then via Zoom. The regular gathering of representatives from Harrison County serving nonprofits aids in sharing information and resources, and encouraging collaboration.



Putting 2020 in the Rearview Mirror

Looking back, the year 2020 will stand out in history for our world, our nation, our community and each of us individually. The year was full of challenges due to the pandemic, economic hardship, social unrest and issues of inequality. We encountered difficult emotions like loss, turmoil, loneliness and fear.

If there was ever a year we were ready to put behind us, it would be 2020. But in spite of these challenges the Foundation — like other organizations, families and individuals — found ways to be resilient. The problems of 2020 demanded we try new approaches, be flexible and innovative in how we support our community here in Harrison County. We had to find ways to reach those in need while carrying on other business as usual.

In spite of all the challenges, 2020 was a year that demonstrated individual and organizational generosity and compassion. The seeds of generosity were sown years ago when people made the important decision to include the Foundation in their estate plans. Some of those seeds blossomed in 2020. HCCF had a record year for donations because generous individuals were thinking of the future.

In this report you will read about Homer Quick and his decision to use the Foundation to benefit nonprofit organizations and causes that were important to him in our community. Others have done the same.

As we look in the rearview mirror at 2020, we recognize the important lessons learned. We thank the people whose generosity will continue to benefit others and we are inspired to continue the important work ahead for all of us.

OUR MISSION

Our mission is to inspire & assist everyone to experience philanthropy, producing positive & sustainable growth in Harrison County.

Julie Moorman
President & CEO

How Did HCCF Respond to the COVID-19 Crisis?

“

The Boys & Girls Club was honored to partner with HCCF during the early days of the COVID-19 pandemic in order to provide childcare for essential workers. For 6 weeks HCCF supported our program and allowed us to be open with no cost to parents, during which time we served 80 youth of Harrison County essential workers. The Harrison County Boys & Girls Club was able to be open for 12 hours a day, providing breakfast, lunch and snacks to youth, and offering fun, socially distanced activities to keep the youth happy and healthy.”

Colleen Johnson

Director of Resource Development
at the Boys & Girls Club of
Harrison-Crawford Counties

We assembled, updated and published weekly a list of COVID-19 related services available in the community so people knew where to seek help. We coordinated with Mainstream Fiber Network to provide free public Wi-Fi in the HCCF parking lot so families without high speed internet could get their students connected to school. We established the HCCF COVID-19 Needs Relief Fund, which gave donors a way to join us in providing both immediate and long-term assistance to those in need. We streamlined our grant application process so we could get funds to organizations faster.

Immediate Relief Grants

The St. Joseph Conference of the Society of St. Vincent de Paul received \$12,000 in assistance for Harrison County residents seeking help with rent, utilities, food and other basic needs during the months of May, June, July and August.

Using \$2,500 granted to HCCF from Metro United Way for emergency relief, HCCF provided an additional \$1,000 from the HCCF COVID-19 Needs Relief Fund to give the South Harrison Community Development Corporation a total of \$3,500 to replenish its food pantry at the Community Center in Elizabeth.

HCCF made \$100,000 available to the Harrison County Small Business Economic Relief Loan Program, a partnership with the Harrison County Commissioners, the Harrison County Council, the Chamber of Commerce of Harrison County and the Harrison County Economic Development Corporation for small businesses dealing with the impact of COVID-19.

HCCF awarded \$4,000 to LifeSpan Resources for expenses related to emergency survival transportation for medically fragile clients. The funding supported fuel costs, vehicle maintenance and driver compensation.

A Solution to an Unexpected Problem

As many childcare providers closed due to COVID-19, parents and guardians who were required to work were left scrambling to find adequate childcare. HCCF



contacted Blue River Services, the Boys and Girls Club of Harrison County and the YMCA of Harrison County with a proposal. If they would open their doors to meet the need during the crisis, HCCF would cover the cost of childcare for essential, healthcare, and emergency workers.

All three organizations responded and a total 121 children received services from April 13 through May 29, with HCCF awarding \$55,000 to cover the costs.

Homer Quick's Planning Benefits Many

By all accounts, Homer Quick was a quiet and private man. Homer, his wife Mary Ann, and their son Russ moved from Louisville to Corydon in 1998. Homer worked as a chemical engineer at Dupont Chemical Company before retirement. Mary Ann was also quiet and private. She took a lot of pride in decorating their beautiful home. Russ had developmental delays and preferred to be at home as well. The family enjoyed camping trips together.



Homer revised his estate plans when Mary Ann passed away after a brief bout with cancer. He took great care to put a special needs trust in place so Russ would have the funds he would need whenever Homer passed. While working with his financial planner at Edward Jones in early 2015, Homer began thinking far ahead and expressed interest in learning more about charitable giving options if any funds were left in the estate after Russ passed. Matt Rothrock, Homer's financial planner with Edward Jones, contacted Kim Harmon, Director of Development at HCCF.

Kim met with Homer to learn about his areas of interest and what he hoped to accomplish. Though characteristically quiet, Homer answered questions and then asked a few himself about endowment funds and how they benefit nonprofits in the community. Then he requested material he could take home to read.

A few weeks later Homer was ready to meet again. This time he had a list of organizations in the community he wanted to help. He directed his attorney to write the trust so that any money left over after Russ no longer needed it would go to the Foundation. The Foundation would be charged with making sure the money was deposited into endowment funds benefiting his chosen nonprofit beneficiaries. Everyone expected this would take place many years in the future. To further define his intent, Homer and HCCF signed a Memorandum of Understanding outlining Homer's specific wishes.

Homer was very thoughtful and deliberate with his plans. But life rarely goes as planned. Russ died unexpectedly in his sleep in late December 2019.

Homer died of a heart attack in July 2020. Because Homer's son preceded him in death, far more assets were in his estate than expected. Now Homer's thoughtful plans will have a long-term positive impact on the people of Harrison County.

Homer Quick's estate has a value of nearly three million dollars. The exact amount is still being determined as property is being sold and the estate finalized. Homer not only had a long working career but he also invested wisely. He demonstrated his penchant for planning by making long term arrangements with the Harrison County Community Foundation.

Homer designated the proceeds from his estate be deposited into five different endowment funds at HCCF. Three of those funds were already in existence; the Harrison County Hospital Fund, the YMCA of Harrison County Fund and the Harrison County Community Services Fund.

Additionally, Homer directed the creation of a new scholarship for graduating high school students, the Homer and Mary Ann Quick Scholarship Fund. The remaining amount Homer directed to HCCF as "unrestricted." HCCF decided to create the Homer, Mary Ann, and Russ Quick Family Builder's Fund to honor them. Builder's Funds are endowments not restricted to a particular use but rather allow the Foundation to direct it to the most pressing community needs at the time.

During the planning process, Kim asked Homer why he chose the Foundation and those particular organizations. His reply was simply, "I think they do good things for the community."

Homer would have had no way of knowing what was coming in the year 2020 and how much his gift would help his community address the crisis – and whatever happens in the years to come.



About Lilly Endowment Inc. & HCCF

Lilly Endowment Inc. is an Indianapolis-based private philanthropic foundation created in 1937 by J.K. Lilly, Sr. and his sons Eli and J.K. Jr through gifts of stock in their pharmaceutical business, Eli Lilly and Company. Although the gifts of stock remain a financial bedrock of the Endowment, it is a separate entity from the company, with a distinct governing board, staff and location. In keeping with the founder's wishes, the Endowment supports the causes of community development, education and religion.

Giving Indiana Funds for Tomorrow (GIFT) is part of a Lilly Endowment Inc. initiative to establish and grow community foundations throughout Indiana. The seventh phase of the initiative (GIFT VII) offered multiple levels of engagement for HCCF.

The GIFT VII Unrestricted Giving Match Challenge provided a two dollar match for every one dollar HCCF raised for unrestricted funds such as Builder's Funds. Unrestricted funds are not directed by the donor for a particular use but rather allow the foundation to use them to meet the needs of the community as they arise.

The Challenge ran from fall 2018 through December 31, 2020. Promoting Builder's Funds as a giving option, HCCF successfully met the challenge and gained nearly \$500,000 from Lilly Endowment Inc. for future use.

A GIFT VII Board Engagement Grant of \$100,000 was awarded to HCCF as a result of 100 percent board member giving during the period from January 1, 2019 through June 30, 2020.

The Board Engagement grant will be used alongside other funds awarded to HCCF by Lilly Endowment Inc. to provide resources and support for comprehensive town planning.

GIFT VII Planning Grant resulted in the Harrison County Community Leadership Planning Initiative which began in late 2019 as HCCF convened community leaders including local elected officials, non-profits, businesses and community organizations, to provide input on priorities for the future of Harrison County.

The main purpose of this initiative was to identify the common themes between the individual plans throughout the county and then define the top priorities that require the county to come together to solve.

Over 50 community leaders participated in the largest collaborative planning effort in years. Taylor Siefker Williams Design Group, LLC was contracted to provide consulting services to lead the process.

It became apparent the many challenges and opportunities identified by the group were dependent upon each other and interrelated. Ultimately five priorities were identified:

- 1. Shared Vision for Infrastructure and Land Use Planning**
- 2. Workforce and Education**
- 3. Diverse Housing Options**
- 4. Business Development and Support**
- 5. Substance Abuse, Health and Wellness**

The planning process was completed in January 2020 and will lead into an extensive town planning initiative, which launches in 2021.

** Taken from the Harrison County Community Leadership Planning Initiative Executive Summary prepared by Taylor Siefker Williams Design Group, LLC.*

The GIFT VII Implementation Grant will be the next phase and is also funded by Lilly Endowment Inc.

The Board Engagement grant will be used alongside other funds awarded to HCCF by Lilly Endowment Inc. for the GIFT VII Implementation Grant to provide resources and support for comprehensive town planning for all 10 incorporated towns in Harrison County.



Endowment Funds Support Varied Interests

The core of a community foundation is endowment funds. An endowment fund is permanent and dedicated to supporting a particular cause (via a field of interest fund), nonprofit organization (via a designated fund) or scholarship (via a scholarship fund).

Builder's Funds are unique endowment funds with their use determined by the HCCF Board of Directors. This

flexibility allows them to meet community needs as they change over time.

Endowment funds are invested and a percentage is made available to grant from them throughout the year. The goal is to attain long term growth and support for whatever cause, nonprofit or scholarship the founding contributor chose.

In the past ten years HCCF has almost doubled the number of endowment funds it holds to 290. The different endowments include everything from the Animal Protection Fund to the Zimmerman Family Memorial Scholarship Fund. Grants awarded from endowment funds totaled \$723,566 in 2020.

OUR VISION

Our vision is to grow Harrison County into the best community to live, work and raise a family.

Builder's Funds

Beech Tree Builder's Fund

Bennett & Bennett Insurance Builder's Fund

Bill & Deb Thomas Family Builder's Fund

Bruce & Joan Burton Builder's Fund

Bush Enterprises Inc. Builder's Fund

Chad & Abby Coffman Family Builder's Fund

Chamber of Commerce of Harrison County Builder's Fund

Dr. Lisa & Jeff Clunie Builder's Fund

First Harrison Bank Builder's Fund

Gary & Jean Geswein Builder's Fund

Harry R. & Barbara K. Middleton Family Builder's Fund

Jacobi Sales Builder's Fund

James & Daniel Shireman Builder's Fund

Jeff & Veronica Shireman Family Builder's Fund

Jeremy & Emily Kirkham Family Builder's Fund

Joe Bruska Memorial Builder's Fund

Joe & Carol Hoehn Builder's Fund

Joe & Cindy Shireman Builder's Fund

Jon & Soni O'Bannon Family Builder's Fund

Julie & Jim Moorman Builder's Fund

Lanesville Heritage Weekend Builder's Fund

Larry Bennett Memorial Kiwanis of Historic Harrison County Builder's Fund

Larry & Leslie Robertson Builder's Fund

Margaret Ewbank Builder's Fund

Mark & Kathy Shireman Builder's Fund

Neal & Cheryl L. Fisher Family Builder's Fund

Pat & Cheryl Book Builder's Fund

Paul & Judy Beckort Builder's Fund

Paxton A. Grigsby Builder's Fund

Pendleton Family Builder's Fund

Pete & Lorine Martin Family Builder's Fund

Peter J. & Joan T. Schickel Family Builder's Fund

Phyllis & Leland Krush Family Builder's Fund

Phyllis Rhodes Builder's Fund

Ray Churchill Family Builder's Fund

Robert L. & Teresa A. Schickel Builder's Fund

Rodefer Moss & Co. Builder's Fund

SEI Investments Builder's Fund

Sharon Uhl Family Builder's Fund

Stephen & Jeannie Bodney Builder's Fund

Steven A. Gilliland Builder's Fund

Sycamore Spring Builder's Fund

Tom & Phyllis Tucker Builder's Fund

Uhl Truck Sales Builder's Fund

Ulrich & Vidra Attorneys Builder's Fund

New funds are in bold.

Jump Start & On My Way Pre-K Funding for Preschool

HCCF has funded **Jump Start**, a full day Pre-K program for families meeting specific low-income criteria, for six years now. Overall findings confirm positive program impacts. Full day quality Pre-K closes the developmental gap between low-income kids and population averages. Children make significant strides in reading and language, math and quantitative reasoning.

One trend remains constant though, more children qualify for Jump Start than enroll. Failure to understand the value of high-quality Pre-K programs and transportation barriers are the primary reasons for not enrolling.

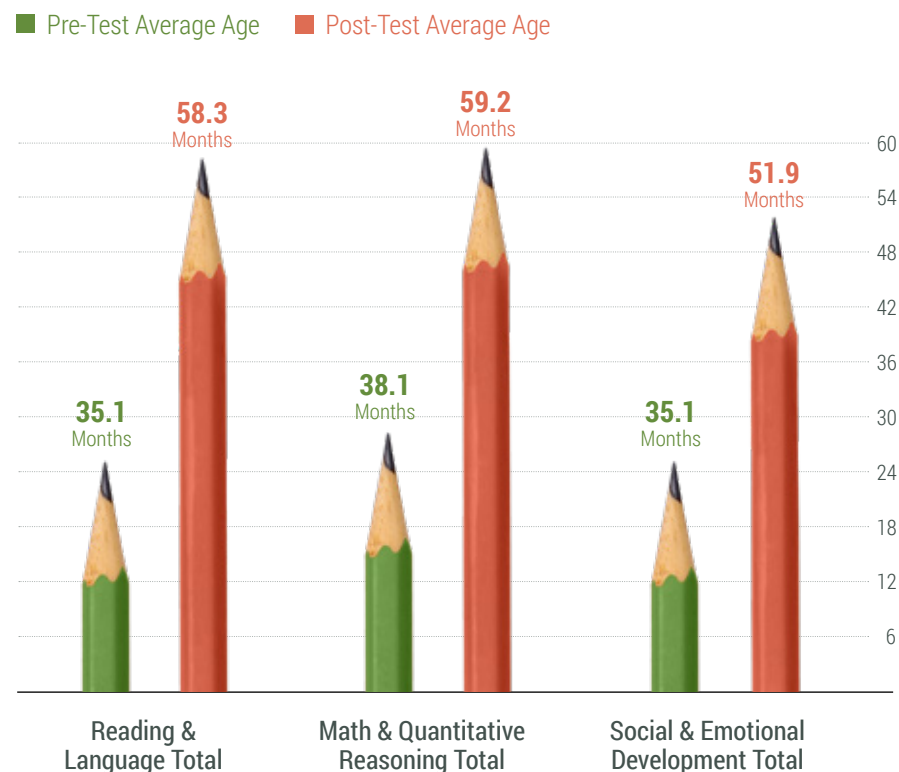
In school year 2019-2020, 76 four-year old students attended preschool across nine programs: St. John's Lutheran School; St. Joseph Catholic School; Noah's Ark Preschool at Unity Chapel United Methodist Church; Blue River Services Inc. provided programs at North Harrison Elementary School, Morgan Elementary School and Rainbow's End Childcare; South Harrison Community Schools provided programs at Corydon, Heth-Washington and South Central Elementary Schools.

HCCF demonstrated its commitment to the program by continuing to fund even as preschool moved online in March of 2020 due to COVID-19. Teachers did their best to adapt to online instruction after in person classes ended. However, many students were unable to continue participating due to barriers such as technology access, quality of internet and the shift in teaching responsibilities to parents and guardians.

Indiana Standards Tool for Alternative Reporting Kindergarten Readiness (ISTAR-KR) was used to conduct pre-assessments as usual. Post assessments occurred two months earlier than usual due to COVID-19. On average students' development increased between 17 and 23 months in each of the three main ISTAR-KR categories. Upon arrival to Pre-K the mean score for the children was closer to a three-year old than a four-year old. By the end of the school year students were much closer to the five-year old level of development and their median age. This data showcases the impact the Jump Start program is making to help preschoolers be kindergarten ready.

HCCF continued to serve as the "county lead" for the state program, **On My Way Pre-K** (OMWPK) in Harrison County. OMWPK is a program funded by the Indiana Family and Social Services Administration similar to Jump Start in funding full-day preschool. Forty three children living in households at or below 127 percent of the Federal Poverty Level and had parents/guardians working or attending school received benefits that included 53 weeks of free child care. Families who did not qualify for OMWPK funding were encouraged to apply for the HCCF Jump Start program.

ISTAR-KR Assessment Summary of Test Performance



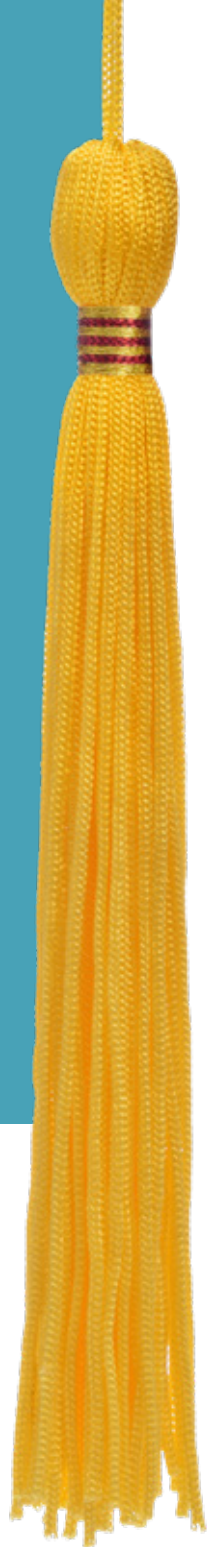
Information in this article was taken from the annual Pre-K Program Evaluation report completed by the Applied Research and Education Center at IU Southeast and is used with permission.

228 Scholarships Awarded in 2020

Schools and educators faced unexpected challenges wrapping up the 2019-2020 school year. Thankfully graduating high school students had already completed the online application process for scholarship awards before the pandemic disrupted their school year. With some minor adjustments to HCCF's award determination and notification processes, the foundation was able to carry on with the important work of encouraging students to further their education.

Scholarship	# Awarded	Total
Building Our Future Scholarships	24	\$240,000
Founders Vocational Scholarships	6	\$30,000
Endowed Scholarships	189	\$341,621
Adult Scholarships	8	\$30,000

In addition, 1 Lilly Endowment Community Scholarship was awarded and will cover the recipient's tuition, fees and books at the in-state college of their choice for four years.



Trace Society

Buffalo Trace was the name given by European descendant settlers to the trail traveled by buffalo, Native Americans and explorers. Parts of Buffalo Trace are still evident today and can be found generally along or near Indiana State Highway 150 as it leads from the Falls of the Ohio westward.



Trace used as a noun means a mark or indication of something from the past. As a verb, trace means to find or discover. Members of the Trace Society are leaving their mark for others by making a gift through their will, trust, insurance or other arrangements to support causes important to them.

The impact of Trace Society members' gifts may not be evident at first. But over time those gifts will grow and support the diverse needs and interests of our community. Just like Buffalo Trace, they will have a lasting legacy.

- | | |
|---------------------------|--------------------------|
| Anonymous (3) | Pam Bennett Martin |
| Jack* & Evelyn* Baker | Mary Mayfield |
| Dan & Maggie Abart Briles | Judith E. Miller |
| Anna Curts | Homer* Quick |
| Tom* & Margaret* Ewbank | Kathy Skinner |
| Steve Gilliland | Kenton* & Phyllis Turner |
| Kim Harmon | Robert & Tari Welch |
| Sam* Hays | Rita*Windell |

* Deceased



A total of 18,662 books were mailed to Harrison County resident children through **Dolly Parton's Imagination Library** program in 2020.

On average 1,555 children, age birth through five years old, received a free age appropriate book each month. HCCF covers the cost of providing the program so families can receive the books at no cost, regardless of income.

2020 Designated Endowment Funds

Abby Sutherland Memorial Scholarship Fund	Carl H. and Mary C. Osbourn Wolford '59 Spalding Education Scholarship Fund	Corydon Intermediate School Library Fund	Evelyn Crecelius Hospital Fund	Harrison County Hospital Foundation Ivy Tech Scholarship Fund	Indiana University Southeast Harrison County Hospital Foundation Scholarship Fund #1
Access to Recreation Fund*	Carl Uessler Memorial Fund	Corydon Lions Club Dan Hardsaw Memorial Scholarship Fund	Ewbank Family Fund	Harrison County Junior Achievement Fund	Indiana University Southeast Harrison County Hospital Foundation Scholarship Fund #2
Adult Health Field Scholarship Fund	Cedar Glade Fund	Corydon Presbyterian Church Memorial Fund	Family Health Center of Harrison County Fund	Harrison County Lifelong Learning Fund	Indiana University Southeast Harrison County Hospital Foundation Scholarship Fund #2
Alex Simmons Memorial Scholarship Fund	CFSI Harrison County Youth Philanthropy Fund	Corydon United Methodist Church Board of Trustees Fund	First Harrison Bank Ivy Tech Scholarship Fund	Harrison County Parks and Recreation Fund	Indiana University Southeast Scholarship Fund
Alphonse A. and Dolores A. Schmelz Memorial Scholarship Fund	Chamber of Commerce of Harrison County Education Fund	Corydon United Methodist Fund	Frank O'Bannon Memorial Preservation Fund	Harrison County Public Library	Ivy Tech-Prosser School of Technology Scholarship Fund
Animal Protection Fund*	Charles A. Kaake Scholarship Fund	Crandall Masonic Lodge 591 Corydon Central Scholarship Fund	Frederick Porter Griffin Fund for Genealogy and History of Harrison County	Harrison County Renaissance Fund	Jack and Evelyn Baker Scholarship Fund
Arthur and Lois Berlin Memorial Scholarship Fund	Charles Eckart Family Charitable Donor Advised Fund	Crandall Masonic Lodge 591 Josh Beanblossom Memorial Scholarship Fund	Furthering Youth, Inc. Fund	Harrison-Crawford BAR Association Scholarship Fund	Jack and Kenneth Miles Golf Scholarship Fund
Arts Fund*	Charles L. Reising, Sr. Land Conservation Fund	Crandall Masonic Lodge 591 North Harrison Scholarship Fund	Gary and Jean Geswein FFA Fund	Hayswood Theatre Fund	Janice Uhl Taylor Scholarship Fund
Bellarmino University Accel Program Scholarship Fund	Charles L. Shedd Scholarship Fund	Dare to Care Fund	Gary Haub Memorial Scholarship Fund	Hazel A., Kassie, and Dennis Reasor Music Fund	Jason Wallot Memorial Fund
Bellarmino University – Harrison County Scholarship Fund	Charles R. and Frances M. Chinn Memorial Scholarship Fund	David Minter Memorial Scholarship Fund	George L. Hess Family Harrison County Public Library Fund	HCCF Professional Development Fund	Jefferson Masonic Lodge 104 William E. Falk Jr. Memorial Scholarship Fund
Bernice T. Richardson Scholarship Fund	Charlie L. Phillips Scholarship Fund	David R. Blank Memorial Fund	George Rogers Clark Land Trust Fund	Health and Safety Fund*	Jennifer's Journey Continues Donor Advised Fund
Betty R. Goldman Memorial Relay for Life Fund	Clarence A. Sr. and Olivia T. Merk Memorial Scholarship Fund	Donald and Fredrica Dones Scholarship Fund	Habitat for Humanity Fund	Helen and Russell Petty Media Center Fund	Jessie L. and Arlie L. Fogal Scholarship Fund
Bicentennial Park Fund	Classical and Fine Arts Fund of Harrison County*	Donald and Hilda Thieneman Family Fund	Harrison County 4-H Endowment Fund	Helen J. Cunningham Community Service Scholarship Fund	Joe E. Lieber Memorial Scholarship Fund
Bill Dougherty Family Scholarship Fund	Clyde E. Marrillia Memorial Scholarship Fund	Doug Ferguson Memorial Scholarship Fund	Harrison County Agricultural Memorial Scholarship Fund	Herbert and Marilyn Gettelfinger Agricultural Scholarship Fund	Joe Rhoads Senior Citizens Center Fund
Blaine and Geneva Wiseman Family Scholarship	Comfort House Fund	Dr. Ken Oppel Memorial Scholarship Fund	Harrison County Arts, Inc. Fund	Heth Washington Elementary School Library Fund	Jonathan Delaney Dickerson Memorial Scholarship Fund
Blue River Services Fund	Corydon Capital Preservation Alliance Fund	Dr. Leonard Waite Memorial Scholarship Fund	Harrison County Community Fund	Historical Preservation Fund*	Josh Long Memorial Scholarship Fund
Bud and Betty Bennett Family Scholarship Fund	Corydon Central Class of '66 Scholarship Fund	Earl Saulman Memorial Scholarship Fund	Harrison County Community Services Fund	Hoosier Hills PACT Fund	Juan J. and Rudee Rodriguez Teacher Travel Fellowship Fund
C. J. Smith Memorial Endowment Fund	Corydon Central High School Class of 1959 Scholarship Fund	Early Readers Fund*	Harrison County Farm Bureau, Inc. Agricultural Career Scholarship Fund	Hosparus of Harrison County Fund	Judy Smith Memorial Scholarship Fund
Canaan Timberlake Electrical Apprenticeship Scholarship Fund	Corydon Central High School Scholarship Fund	Eckart Family Charitable Fund	Harrison County Farm Bureau, Inc. Fund	Howard H. Haub Scholarship Fund	Keller Family Adult Vocational Fund
Carl and Peggy Byerly 4-H/FFA Scholarship Fund	Corydon Central High School Designs Quilt Fund	Effie Kuhlman Charitable Trust Fund	Harrison County Farm Bureau, Inc. Senior High School Scholarship Fund	Indian Creek Greenway Development Fund	Kent Watson Baseball Scholarship Fund
Carl and Wilma Ott Family Scholarship Fund	Corydon Central Jr-Sr High School Library Fund	Eleanor and Vallas Albin Scholarship Fund	Harrison County Hospital Foundation Fund	Indian Creek Woods Fund	
	Corydon Elementary School Library Fund	Environmental Fund*	Harrison County Hospital Foundation General Fund	Indiana University Southeast Nursing Lab Fund	
	Corydon Elementary School PTO Fund	Epiphany Lutheran Church Fund		Indiana University Southeast Harrison County Education Scholarship Fund	

Crew members of CLR, Inc. move the repurposed bridge from Circle Road near Crandall in place for foot traffic onto Rice Island Park in Corydon. The park project is the last major piece of the **Stellar Communities Program**, a multi-agency partnership that launched in 2016 and developed a revitalization strategy for the town of Corydon. HCCF committed \$1 million dollars a year for four years to the partnership which leveraged \$26 million from various sources. Rice Island renovation and the connecting Urban Trail is expected to be complete in 2021.



Kenton and Phyllis Turner Children's Fund*

Kenton and Phyllis Turner LDS Education Fund
 Kerri Suzanne Windell Fund
 Laconia Lions Club Scholarship Fund
 Lanesville Community School Corporation Athletic Fund
 Lanesville Elementary School Library Fund
 Lanesville FFA Chapter Scholarship Fund
 Lanesville Heritage Weekend Fund
 Lanesville Heritage Weekend Scholarship Fund
 Lanesville High School Scholarship Fund
 Lanesville Jaycees Kenneth Lopp Memorial Scholarship Fund
 Lanesville Jr-Sr High School Library Fund
 Lanesville Youth League Fund
 Larry A. Gettelfinger Memorial Scholarship Fund
 Leadership Harrison County Fund
Leadership Harrison County Class of 2020 Baby Box Fund
 Leora Brown School Fund
 Leora Elizabeth Eisenmenger Melton Memorial Scholarship Fund

Lions Club of Elizabeth, Indiana Fund
 Lucy Hornbeck Bless the Children Fund
 Lynn and Glenn Thienel Musical Arts Fund
 Madge Ashton Memorial Scholarship Fund
 Many Voices – One Community Fund*
 Marilyn M. Rhodes Memorial Fund
 Matthew D. Faith Memorial Scholarship Fund
 Mauckport Cemeteries Fund
Memorial Cemetery of Laconia
 Michael A. Bennett "Cool Guy" Media Scholarship Fund
 Miles' Fund
 Morgan Elementary School Library Fund
 Nancy A. Keller Genealogy Library Fund
 New Middletown Elementary School Library Fund
 New Middletown Memorial Park Fund
 New Salisbury Community Health Services Scholarship Fund
 Norbert and Carolyn Walther Endowment Fund
 North Central Class of 1961 Scholarship Fund

North Harrison Elementary School Library Fund
 North Harrison FFA Scholarship Fund
 North Harrison Football Team PEP Scholarship Fund
 North Harrison Girls Basketball Scholarship Fund
 North Harrison High School Library Fund
 North Harrison High School Scholarship Fund
 North Harrison Lions Clubs Scholarship Fund
 North Harrison Middle School Library Fund
 North Harrison School Board Scholarship Fund
 Norton Children's Hospital Fund
 Oak Grove Cemetery Fund
 Otterbein Cemetery Fund
 Pastor Deacon Discretionary Fund
 Patricia Laughlan-Ireland Memorial Scholarship Fund
 Paul Cesar Memorial Scholarship Fund
 Paul Royce Memorial Fund
 Personal Counseling Service, Inc. Fund
 Peter J. and Joan T. Schickel Lanesville Community School Maintenance Fund

Peter J. and Joan T. Schickel Scholarship Fund
 Phil Pace Memorial Scholarship Fund
 PNC Advisors Ivy Tech Scholarship Fund
 R. William Baker Scholarship Fund
 Ralph D. Best Memorial Scholarship Fund
 Recreation Fund*
 Regina C. Cammack Memorial Education Fund
 Regions Bank Ivy Tech Scholarship Fund
 Robert H. and Joan H. Bush Memorial Fund
 Robert H. Weber Memorial Scholarship Fund
 Robin Monroe Thieneman Wolfe Memorial Scholarship Fund
 Rotary Club of Corydon Indiana Fund
 Russell and Cecilia Bachman Family Fund
 Saint John's Lutheran Church Fund
 Saint John's Lutheran Church Projects Fund
 Saint John's Lutheran School Fund
 Saint John's Lutheran School Library Fund
 Saint Joseph Catholic School Fund

Saint Joseph Catholic School Library Fund
 Saint Mary's Catholic Church Maintenance Fund
 Saint Peter's Evangelical Lutheran Church Fund
 Sanders Financial Markets Lab Support Fund
 Sandra Albin LaDuke Memorial Scholarship Fund
 Shireman Family Scholarship Fund
 Sonny Hardin Memorial Endowment Fund
 South Central Elementary School Library Fund
 South Central High School Scholarship Fund
 South Central Jr-Sr High School Library Fund
 Spalding University Harrison County Scholarship Fund
 Stacy Parsons Memorial Fund
 Susan Evans Austin Memorial Nursing Scholarship Fund
 Susan Frederick Franks Music Scholarship Fund
 Sycamore Land Trust Conservation and Environmental Education Fund
 Talmage Windell Family Scholarship Fund
 The Applegate Fund

The de Paul School Endowment Fund
 The Nature Conservancy – Blue River Project Fund
 Tommy, Sarah, and Bud Timberlake Scholarship Fund
 Town of Corydon Cedar Hill Cemetery Fund
 Town of Corydon Fund
 Town of Crandall Scholarship Fund
 Town of Elizabeth Fund
 Town of Elizabeth – Rose Hill Cemetery Fund
 Town of Laconia Fund
 V. M. Albin Family Charitable Fund
 Vicki Engleman Family Memorial Scholarship Fund
 VisionQuest Scholarship Fund
 WHAS Crusade for Children Fund
 Wilfred J., Velva J., and Dennis J. Blank Fund
 Wilson Family Scholarship in Memory of T. J. Wilson and S. Morris Wilson Fund
 Wolfe Brothers Farm Scholarship Fund
 YMCA of Harrison County Fund
 Yvonne Fessel Panther Athletic Scholarship Fund
 Zimmerman Family Memorial Scholarship

* Field of Interest
New funds are in bold.
 For more information about endowments, visit hccfindiana.org and go to the Your Impact tab, then Donate to a Fund, then Learn More.

Gifts In Honor or In Memory Of

Gifts in Memory Of

Larry Bennett

Terry & Wanda Allen
John & Vickie Ashton
Jay Baker
Lou Ann Baker
BDS of Corydon LLC
Jim Bennett
Patricia Biddle
Michael & Nancy Biddle
Gordon & Diane Biery
Kevin Book
Debbie & Derek Brown
Butt Drugs, Inc. - Katie, Brian, Blaine,
Duke, Henry & Sugar
John & Lucinda Daily
Barbara Davidson
Simon & Janet Davis
Roxanne & Stephen Duff
Jack Etzler
Janet Frederick
Gary & Jean Geswein
Joan Gibson
Scott & Holly Glordan
Kelly & Butch Green
Matthew Hall
Christine Harbeson
Kim Harmon
Diana Harris, Darren & Laura
Bennett
Gralyn & Susannah Hebert
Cheryl Hillenburg
HMSB Insurance Services, Inc.
Clifton & Janna Hocker
Earl & Joyce Sue Hood
William Jackson
Phil & Kathleen Jacobi
John & Paula Jones
Keystone Insurers Group, Inc.
Keystone National Insurance
Company
Sarah & Brian Koetter
Terri Livingston
Monroe Shine & Co. Inc.
Julie & Jim Moorman

Larry & Debbie Myers
PC Home Center
Ronald & Wanda Phillips
Susan Pierson
Brad Pierson
Larry & Leslie Robertson
Doug & Kathy Robson
Chris & Vicki Rough
Laura Royse
Mick & Michele Saulman
Jo Ann Schmidt & Family
Nelson & Judith Scott
Shepherd Insurance LLC & Logan
Lavelle Hunt Logan
Timothy & Rita Shewmaker
Rosanne & Michael Shireman
Robert & Karen Sloan, Joan
Engleman Family
Steven & Jeni Smith
Sharon Uhl
Gerald & Sandra Uhl
Ella Watkins
Theresa & Scott Welch
Neal Williams
Joy & Kent Yeager
Michele Zimmerman

Norma Cabell

Christine Pendleton

Mae Coffman

Bill & Debra Thomas

Margaret Ewbank

Gary & Patsy Davis
Robert & Patricia Eddleman
Susan & Kevin Gregory
Harrison County Community
Services, Inc.
New Salisbury United Methodist
Church

Doug Ferguson

Bea Oppel

Paul & Corinne Gettelfinger, Larry Gettelfinger, James Gettelfinger, Donna Gettelfinger, Sarah Gettelfinger, Paula & Kenny Craig

Marilyn O'Connor

Tom Gibson

Bennett & Bennett Insurance,
Inc. - Pam Bennett Martin, Larry
Bennett, & Betty Bennett
Christine Pendleton

Jennifer Hager

Mary Bickar

Jamie Harmon

Kim Harmon

Samuel Hays

Arthur & Rebecca Bragg

Claude C. Hottell & Fern Hottell Rosenbarger

Rowena Hottell

Pat Jacobs

Tony Uhl

Doris Knight

Christine Pendleton

Delores Leffler

Martha Beckort
Edsel & Betty Byrd
Marianne Doss
Marcia & Stephen Ehlers, Eldon
Foreman & Alan Foreman
David Kitterman
David Leffler
Robert & Nancy Mason
Meta Mora Farm
Rodney & Phyllis Otto
Phyllis & Emmett Reed
Don & Ruth Ann Saltgaver
Brenda & Russ Uphold

Pete Martin

Brian & Kelley Churchill
Kim Harmon

Jim McGraw

Sandra Botticelli
B. Elizabeth Cato
Elizabeth Delzell
Barbara & Ancil Denzler
Dale & Carolyn Dodrill
Raymond & Brenda Gillaspie
Robert & Patricia Harmon
Diana Lasley
Mary Martin
William & Sarah McCall
Edward & Sandra Milinski
Valerie & William Paulisick
Frank & Constance Simon
Paul & Anita Stojakovich
Bruce Windell & Linda Kiger-
Windell
Mark & Blanche Wine
Richard & Marsha Huebner

Ken Oppel

Bea Oppel

Keith L. Reising, Sr.

Marilyn Eberle, Ericka & Steve
Hripko

Joan T. Schickel

Gary & Patsy Davis
First Harrison Bank Employees &
Board Members
Rob & Jill Fitzgerald, Carol Uesseler,
Jill, Sarah, John, Beth, & Carrie
Gary & Jean Geswein
Gleitz Farm LLC - Glenda Elliott,
Richard Gleitz, Annetta Price,
Betty Schmelz, John Gleitz &
Families
Derrick Grigsby
Robert & Patricia Harmon
Lanesville Community School
Corporation

John & Jane Lasher
Vicki Meredith
Julie & Jim Moorman
Steve Morris
Doug Sellers & Sally Williar
Joe & Cindy Shireman
Charles & Marla Sieberns
Bill & Debra Thomas
Debbie & Tom Tinker
Sarah Travis
Sherry Turner
Chip & Susan White
H. L. & Sally Whitis
Donald Wolfe
Wolfe Brothers Inc.
Kent & Joy Yeager

Donald Seipel

Paul & Janet Brown
Tony Gunther
Roy & Denise Harmon - The Leora
Melton Family
New Middletown VFD Inc.
Bill & Martha Wingate

Billie Rose Simmons

Depauw United Methodist Church
Harold & Marilyn Dorton
Caroline & Robert Hedden
Donna & Robert Hublar
Norma Menges
Ruth Shumaker
Tom & Donna Withers

Vivian Timberlake

Paul & Shirley Binkley
Kenneth & Brenda Bliss
Catherine Buschemeyer
Jerry & Frances Frederick
Joan Witte

Harve Trowbridge

Brian & Kelley Churchill

Robert & Joann Yates

Kenneth & Brenda Bliss
James & Joann Cabell

Gifts in Honor Of

Orris Bender

Deborah Lawless

Martin Brown Family

Colleen Brown

Dewey Duff

Bennett & Bennett Insurance

Jerry Fessel's 80th Birthday

Samuel & Rebecca Eckart

Alan Frakes

Leanne & Chris Cunningham

Theresa Nixon

Susan Stoughton

Theresa Nixon's 60th Birthday

Susan Stoughton

Marilyn Thieneman

Stephen & Anne Robertson

Pat McGraw

Richard & Marsha Huebner

**Town of Corydon, Town of
Lanesville, Town of Elizabeth,
Ramsey Water Company Inc.,
South Harrison Water Corporation**
Midwestern Engineers, Inc.

**Names in bold type are those
whose memory is being honored.**

Names in regular type are the
donors who are honoring them.

2020 Individual & Corporate Donors

Ronnie & Karen Adkisson
 Roger & Melba Allen
 Anonymous
 Amazon Smile Foundation
 Maryland Austin
 David & Doris Bachman
 Clarissa Bauserman
 Martha Beckort
 Irma Bell
 Philip Bennett
 Joan Bennett

Isaac Brown
 Michael Brown & T.J. Givens-Brown
 Kevin & Alisa Burch
 Bruce & Elizabeth Burch
 Bruce & Joan Burton
 Murad Bushnaq
 James & Joann Cabell
 Lisa Camelio
 Jennie & Dan Capelle
 Cardinal Health Foundation
 Pamela Carmichael
 Nancy Casada
 Chamber of Commerce of Harrison County
 Larry & Mary Helen Chinn
 Chinn Equipment Co, Inc.
 Brian & Kelley Churchill
 Kaye Clark
 Community Foundation of Southern Indiana
 Patricia Conway
 Sheri Conway
 William Coombs
 Corydon Central High School Industrial Arts Club
 Corydon United Methodist Church
 Leanne & Chris Cunningham
 Joe & Anna Curts
 Jeanne Denny
 Diana Dicus
 Karen & Joe Dones
 Joe Dunbar
 Ann Duncan
 Elizabeth Lions Club
 Nissa & John Ellett

Richard Engleman
 Melissa & Craig Engleman
 Tammy Ferguson
 First Harrison Bank
 Cheryl Fisher
 Lesley Ford
 Mike & Donna Friedman
 David & Carol Fulkerson
 Ellen Funk
 Kenneth & Ellen Funk
 Grant Gallander
 Thomas Gatlin
 Gary & Jean Geswein
 Ernest Givans
 Don & Susan Gossman
 Derrick Grigsby
 John & Kimberly Gunther
 Ryan Hanger
 Kim Harmon
 Kimberly Harned
 Harrison County 4-H
 Harrison County Community Services, Inc.
 Heidelberg United Methodist Church
 Vern & Dorothy Henricksen
 Alan Hess
 Joseph & Carol Hoehn
 David Howey
 Dan Huber
 Michael Huber
 Sarah Hudler
 Jeremy Jackson & Jaclyn Hatchell-Jackson
 Daniel & Carrie Johnson
 Taylor & Colleen Johnson
 Dr. Curt Jordon

Nancy Keller
 Kristin Kennedy
 Kimberly Kessinger
 Melinda Kintner
 Jeremy & Emily Kirkham
 Rachel Kitterman
 Kiwanis of Historic Harrison County
 Brian & Marcee LaHue
 Shari Lasher
 Joseph & Shaunna Lasley
 Leadership Harrison County, Inc.
 Lilly Endowment, Inc.
 Irina Lipan
 Clarissa & James Lucas
 Lucas Oil Products, Inc.
 Brent Martin
 Kelly & Megan Martin
 Marsha Mason
 Clyde & Joan Melton
 Memorial Cemetery Fund of Laconia, Inc.
 Metro United Way
 Marydee Meyer
 Barbara Middleton
 Jack Miles
 Mollie Miller
 Joe & Connie Miller
 J. Andrew Miller, DMD
 Eileen Montgomery
 Julie & Jim Moorman
 Jeanne Nelson
 Terry & Kelly Nelson
 New Albany Deanery Catholic Youth Ministries
 New Amsterdam Boat Club

New Middletown Lions Club
 New Salisbury Community Health Services, Inc.
 New Salisbury Lions Club
 Theresa Nixon
 Ron Nixon
 Loretta Nixon
 North Harrison Community School Corporation
 Maggie Okrzesik
 Otterbein Cemetery Association
 Neal Pace
 Christine Pendleton
 Betsy Poling
 Audrey Popham
 Richard & Kara Popham
 Homer C. Quick Estate
 Michael & Shirley Raymond
 Charles & Melissa Redmon
 Cindy & John Reef
 Susan Reinscheld
 William Robertson
 Matthew & Tammy Rothrock
 J. Frederick & Beulah Royse
 Bradley Scales
 Robert & Theresa Schickel
 Cynthia Schneider-Zollman
 Lynne Scott
 Doug Sellers & Sally Williar
 Robin & Tim Shea
 Denise Sheely
 Ralph & Barbara Sherman
 Jeffrey & Veronica Shireman
 Heather & Thomas Stafford
 Brett & Heather Stilwell
 Michael & Brenda Story
 Al Sutherland

Sycamore Land Trust
 Marvetta Tate
 Nolan Taylor
 Rebecca & James Thomas
 Town of Elizabeth
 Town of Laconia
 Gabrey Travis
 Tom & Phyllis Tucker
 Phyllis Turner
 Tyson Foods, Inc.
 Steven & Sara Waters
 Claude & George Ann Watson
 Naomi Wernert
 Suzan White
 Kimberly Whitley
 Shane & Erin Whitt
 Wilbur-Ellis Corporation
 Christopher & Christy Wiles
 Joan Witte
 Mike & Jung Soo Woertz
 Dr. Diane (Dede) Wohlfarth
 Kimberlie Wood
 Charles E. Yeager
 YMCA of Harrison County
 Nicole & Andrew York
 Melissa Zoppetti

OUR VALUES

We value generosity, integrity, sustainability, stewardship, innovation, collaboration, inclusion and excellence.

David & Kathi Bennett
 Bennett & Bennett Insurance, Inc.
 Gloria Bertrand
 Janet Bischoff
 Norma Blank
 Donn Blank
 Darin & Jennifer Blank
 Blue River Allstars 4-H Club
 Stephen & Jeannie Bodney
 Scott & Amy Bogard
 Pat & Cheryl Book
 Robert & Carol Boone
 BP Foundation, Inc.
 Nathan & Katie Broom



2021 HCCF Board of Directors

Leslie Robertson
Chair, Spencer
Township

Pat Book
Vice-Chair,
Morgan Township

Jeff Shireman
Secretary-Treasurer,
Franklin Township

Pamela D. Carmichael
Harrison Township

Sam Day
Posey Township

Grant Gallander
Caesars Southern
Indiana Representative

Ryan Hanger
Harrison Township

Carol Hoehn
Harrison Township

Carrie Johnson
Spencer Township

Taylor Johnson
Webster Township

Jim Koerber
Franklin Township

Brian LaHue
Harrison Township

Matt Rothrock
Harrison Township

Douglas Sellers
Posey Township

Lisa Steele
Harrison Township

Mike Woertz
Harrison Township

Board-Elect

Annissa Reas
Spencer Township

Carrie Spencer
Franklin Township

2021 Community Volunteers

Kevin Burch
Harrison Township

Kelley Churchill
Spencer Township

Chad Coffman
Harrison Township

Lacy Crosier
Posey Township

Laurie Dunaway
Harrison Township

Stephanie Faith
Boone Township

Cheryl Fisher
Spencer Township

Jared Hamlin
Franklin Township

Jim Isbell
Jackson Township

Phyllis Krush
Morgan Township

Doug Martin
Jackson Township

Emily Schneider
Franklin Township

Jeff Thomas
Posey Township

Lacey Yeager
Boone Township

2021 HCCF Staff

Julie Moorman
President & CEO

Anna Curts
Grants Manager

Meahgan Gibson
Marketing Coordinator

Derrick Grigsby
Chief Financial Officer

Kim Harmon
Director of
Development

Heather Stafford
Director of Programs

Sarah Travis
Office Manager



Financial Position

For the Year Ending December 31, 2020

	Foundation	Supporting Organization	Real Estate Supporting Organization	2020 Consolidated
ASSETS				
Cash	\$583,815	(\$11,463)	\$149,005	\$721,357
Investments, at fair market value	\$32,593,559	\$204,809,830	\$0	\$237,403,389
Related Party Receivable	\$0	\$8,032,607	\$689	\$8,033,296
PRI Receivable	\$0	\$1,920,044	\$0	\$1,920,044
Property and equipment, net	\$83,138	\$0	\$8,128,984	\$8,212,122
TOTAL ASSETS	\$33,260,512	\$214,751,018	\$8,278,678	\$256,290,208
LIABILITIES				
Accounts Payable	\$25,884	\$0	\$0	\$25,884
Related Party Payable	\$0	\$0	\$8,032,607	\$8,032,607
Note Payable	\$0	\$5,768,795	\$0	\$5,768,795
Promise to Give	\$0	\$0	\$2,086,153	\$2,086,153
Custodial Funds	\$2,691,259	\$134,956,254	\$0	\$137,647,513
Charitable Gift Annuity Payable	\$689,565	\$0	\$0	\$689,565
TOTAL LIABILITIES	\$3,406,708	\$140,725,049	\$10,118,760	\$154,250,517
TOTAL NET ASSETS	\$29,853,804	\$74,025,969	(\$1,840,082)	\$102,039,691
STATEMENT OF ACTIVITIES				
Beginning Unrestricted Net Assets	\$24,809,866	\$70,182,475	(\$1,381,173)	\$93,611,168
REVENUE				
Contributions	\$2,630,483	\$869,464	\$0	\$3,499,947
Related Party Contributions	\$683,413	\$0	\$0	\$683,413
Service Agreement Income	\$968,729	\$0	\$101,847	\$1,070,576
Investment return, net	\$2,327,598	\$6,556,066	\$63,449	\$8,947,113
Interest and other income	\$2,724	\$19,612	\$41	\$22,377
TOTAL REVENUE	\$6,612,947	\$7,445,142	\$165,337	\$14,223,426
EXPENSES				
Programs/Grants	\$956,792	\$3,601,648	\$624,246	\$5,182,686
Management & General	\$381,645	\$0	\$0	\$381,645
Fundraising Development	\$230,572	\$0	\$0	\$230,572
TOTAL EXPENSES	\$1,569,009	\$3,601,648	\$624,246	\$5,794,903
Excess of revenue over expense	\$5,043,938	\$3,843,494	(\$458,909)	\$8,428,523
ENDING UNRESTRICTED NET ASSETS	\$29,853,804	\$74,025,969	(\$1,840,082)	\$102,039,691



▲ **Building Dynamic Board of Directors** training was offered twice during the year. “The board training is very important for anyone serving on a nonprofit board,” James Goldman, Past President of LifeSpan Resources Inc.’s Board of Directors, said. “It gives one the information needed to be an effective board member. It provides an individual the knowledge needed to fully understand their duties and responsibilities as a board member.” Goldman attended the August 15th session. At least one board member must have completed a certified board training program prior to any organization submitting a grant request to HCCF.

Donations

	2020	1996 - 2020	Match 2020	Match 1996 - 2020
HCCF Public Donations	\$2,739,862.91	\$17,277,013.28	\$573,234.16	\$9,553,429.04
Caesars Southern Indiana Donations	\$3,477,853.50	\$198,375,095.55	\$0	\$0
TOTAL	\$6,217,716.41	\$215,652,108.83	\$573,234.16	\$9,553,429.04

We Value Your Name

We have carefully reviewed the names listed in our annual report, although with a listing of this length errors may occur. If your name has been omitted, misspelled or incorrectly listed, please accept our apology and let us fix the error by bringing it to our attention so that we can correct our records.

Code of Ethics & Conflict of Interest Disclosure

Members of the Board of Directors and staff of the foundation are committed to observing the highest standards of ethical conduct in the performance of our responsibilities. Our board, our staff and community volunteers sign a Code of Ethics Pledge and a Conflict of Interest Disclosure that guides all of our processes and decisions.

CF National Standards

HCCF has been confirmed in compliance with National Standards for U.S. Community Foundations.



1523 Foundation Way
Post Office Box 279
Corydon, IN 47112

(812) 738-6668
hccfindiana.org

